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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in all areas were mostly unchanged when compared to previous week. Trade sentiment was steady. Retail and food service demand following the weekend was light to moderate, instances good into fast food outlets. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, demand was mostly fair to moderate. Wings were in good balance to tight and moving well. Breast items were in good balance to well cleared, and dark meat was available. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 12-MAR-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Boston/New England TFEWR			:	74.20
Chicago 73.00-76.00	75.71	35	:	76.34
Ohio Cities TFEWR			:	75.52
Denver 82.50	82.50	13	:	82.96
Detroit 75.00-77.00	77.30	10	:	78.44
Los Angeles 83.00	82.48	60	:	82.63
New York 76.00-79.00	78.90	21	:	77.90
Philadelphia 75.50-77.00	76.67	12	:	76.46
Pittsburgh 75.00-78.00	77.36	11	:	78.07
St. Louis 75.50-75.75	75.19	20	:	75.52
San Francisco 83.50	83.34	31	:	85.75

Composite Weighted Average

Loads	03/12/07	Change Last Wk	03/05/07	03/13/06
485	79.02	.69	78.33	62.39

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	78.00-80.50	79.56	35
Central	73.00-80.00	77.77	57
Western	78.00-81.00	80.28	40
Southeast Area FOB Dock Equivalent			
Mississippi 75.00-77.00		76.10	89

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 76.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,115	73.00-84.00	75.53

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	198.50	1,422
BREASTS - B/S	158.50	5,874
BREASTS - WHOLE	101.50	1,461
THIGH MEAT - B/S	108.50	1,169
LEG QUARTERS	41.50	9,285
WINGS	132.50	2,741

DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate entering the week. Offerings of all sizes were generally sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, bone-in breasts and tenders were well cleared. Boneless skinless breasts, wings and most dark meat cuts were mostly adequate and clearing satisfactorily.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Retail and food service demand following the weekend was fair to moderate, best for active retail ads and fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was light to moderate. Wings were in balance to short and continued to move well. Breast items were in good balance to well cleared, and dark meat was sufficient. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last weeks' levels. Trade sentiment was generally steady. Reported trading for this weeks' delivery were at mainly unchanged prices. Offerings were fully adequate. Buyers' interest was fair at best. Retailer demand was light to moderate. Dealers reported satisfactory weekend clearances. The market tone was about steady on parts, with some white meat items in the strongest position. Trading reported on parts at 43-51 for leg quarters, 107-112 for leg meat, wings 119-139, breasts with ribs attached 105-122 and boneless breast 147-152. The Los Angeles negotiated WOG weighted average was down .97 to 79.09 with the volume reported up 3 percent to 32 loads.

MIDWEST REGION BROILER/FRYER Final majority prices were generally unchanged over last Monday's finals; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Offerings were adequate for the light trade call. Retail and distributive movement was light to moderate with fast food normal to instances good. Floor stocks balanced to long; weights were in a desirable range. Parts supplies were adequate to closely balanced with wings tight. The trade sentiment was steady to instances firm on all parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the week. Seller offerings were usually sufficient for most buyers needs. Live supplies were moderate; weights were noted as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices continued unchanged at 77 to 87 cents. Trade sentiment was generally steady. In the parts complex, wings were in a fairly good balance to tight. Breast and tenders were reported as balanced to well cleared and dark meat items were sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	69-88
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
(A) Not reported to avoid disclosing individual operations	

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was noted as fair to mostly moderate following the weekend. Offerings of bone-in breasts and wings were in good balance to well cleared; boneless skinless breasts, tenders and most dark meat cuts were generally sufficient for current needs. Movement through retail and distributive channels was mostly fair. The market tone for most items was steady to fully steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING	CURRENT	WTD AVG	VOLUME /LBS
BREAST - B/S	160-165	149.52	149.52	826,086
TENDERLOINS	180	175.79	175.79	113,880
BREAST - WITH RIBS	99-100	107.30	107.30	77,360
BREAST - LINE RUN	99	101.38	101.38	72,000
LEGS	56-57	56.70	56.70	290,400
LEG QUARTERS (BULK)	41-42	40.95	40.95	274,040
DRUMSTICKS	47-48	52.28	52.28	47,160
THIGHS	51-52	56.32	56.32	50,120
B/S THIGHS	110-111	113.60	113.60	55,120
WINGS (WHOLE)	128-129	119.60	119.60	254,080
BACKS AND NECKS (STRIPPED)	10-12	11.14	11.14	10,440
LIVERS (5 POUND TUBS)	35-40	35.47	35.47	5,520
GIZZARDS (HEARTS)	45-50	49.12	49.12	17,280

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	1,211	138.00-165.00	138-150	148.01
TENDERLOINS	277	155.00-190.00	156-177	167.29
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QRTS (BULK)	1,300	38.00-39.00	-	38.53
LEG QRTS (4/10)	1,200	38.00-44.00	41	40.77
WINGS (WHOLE)	706	110.00-139.00	132-139	135.24
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,243	43.00-52.00	43-45	43.28

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	03/12	03/08	03/08	03/05	03/01
Alabama	3,982	3,904	5.37	3,853	5.44
Arkansas	5,305	5,226	5.13	5,166	5.06
Delmarva	2,219	2,146	5.67	2,184	5.53
KY-LA-TN	2,380	2,327	5.09	2,335	4.94
Mississippi	2,766	3,111	5.41	3,008	5.44
North Carolina	2,677	2,631	6.76	2,614	6.71
Texas	2,451	2,452	5.09	2,450	5.14
Total	21,780	21,797	5.45	21,610	5.43
Mon	21,780(A)			21,610(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Mar 2007 is estimated to be 32,585,000 up 0.48 percent from a week ago and up 4.4 percent from a year ago.

(last week 32,428,000 last year 31,215,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	622	142.00-220.00	-	153.75
TENDERLOINS	218	169.00-245.00	-	176.50
BREAST - LINE RUN	100	97.00-110.00	99-102	101.65
FRONT HALVES	TOO FEW TO REPORT			
LEGS	188	53.00-62.00	55-56	55.94
LEG QUARTERS (BULK)	639	37.00-41.00	39-40	39.31
LEG QUARTERS (4/10)	829	38.00-45.00	41-42	41.74
WINGS (WHOLE)	295	104.00-132.00	104-109	111.73
WINGS (CUT)	235	122.00-149.00	127-130	131.87
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR MARCH 12, 2007 — F.O.B. DOCK.

RANGE	TODAY'S SAVERAGE	5-DAY AVERAGE
63.50 - 68.00	65.97	65.78

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 12-MAR-TO 16-MAR-2007

	Price (Cents) Per Lb. Mostly	
BREAST - B/S	142.00 - 160.00	143.00 - 150.00
BREAST - LINE RUN	96.00 - 120.00	97.00 - 110.00
LEGS	54.00 - 62.00	-
LEG QUARTERS (BULK)	35.00 - 43.00	40.00 - 42.00
LEG QUARTERS (4/10)	41.00 - 47.00	43.00 - 45.00
DRUMSTICKS	39.00 - 57.00	-
THIGHS	50.00 - 57.00	-
WINGS (WHOLE)	114.00 - 139.00	132.00 - 139.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	88.5-106.5
WOGS 2# & UP - CUT UP 8&9 PIECES	92-109
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-119
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	185-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MARCH 09, 2007				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	16.00-17.00	621,200	260,000
WTD AVERAGE	16.50	16.39		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,774,200	1,092,000
WTD AVERAGE	17.00	13.48		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MARCH 09, 2007				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	16.00	60,400	-
WTD AVERAGE	20.00	16.00		
15-20%				
RANGE	16.00-19.00	11.00-15.00	1,420,000	367,200
WTD AVERAGE	18.70	12.13		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were slightly higher when compared to a week earlier. Demand was moderate for the mostly adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was at least moderate. The undertone was steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-MAR-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-9		6.91
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were higher when compared to the past week. Demand was moderate for fully adequate offerings. Schedules were normal. Finished sales were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-MAR-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4.75-9.75		7.10

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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